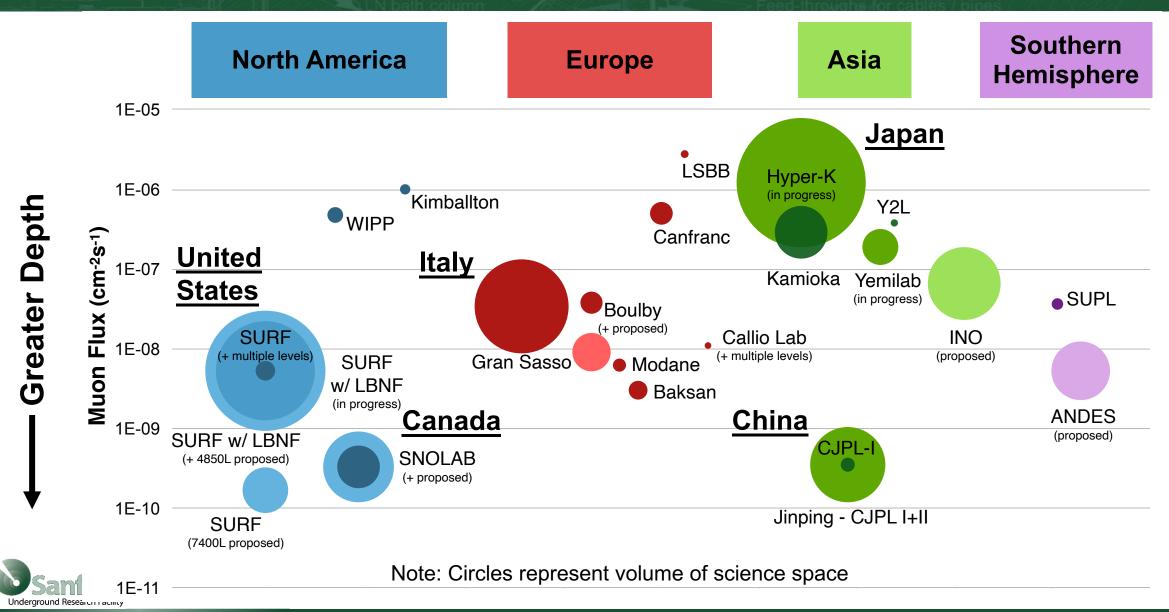


Agenda

- 4850L Expansion Drift Project
- Plans for rebuilding the Yates Shaft
- Cooperative Agreement 2.0
- Safety Milestone



Competing Underground Facilities



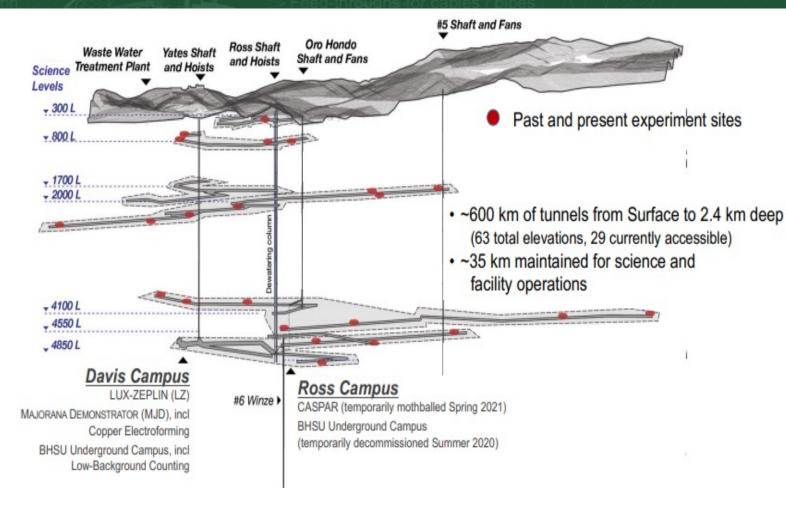
2024 Particle Physics Strategic Plan Released Dec 7 10 year strategic plan with a 20 year vision

- <u>SURF summary</u>: With SURF, the **US has created a premier underground laboratory** that is built on a decades-old, **distinguished history**. The realization of this **facility adds unparalleled infrastructure capability to the suite of national laboratories in the US**. This facility enables the US to be **an international host** for future neutrino and dark matter experiments.
- <u>Generation 3 Dark Matter</u>: Investment in the **expansion of SURF** would enable such siting. A second, complementary G3 experiment would maximize the discovery potential.
- <u>Recommendation 2.b</u>: Re-envisioned second phase of DUNE with an early implementation of an enhanced 2.1 MW beam, **a third far detector**, and an upgraded near-detector complex as the definitive long-baseline neutrino oscillation experiment of its kind.
- Recommendation 2.d: An ultimate Generation 3 (G3) dark matter direct detection experiment reaching the neutrino fog, in coordination with international partners and preferably sited in the US.
- Recommendation 4e: R&D and eventual construction of a **DUNE fourth far detector**.
- <u>Area Recommendation 14</u>: To provide infrastructure for neutrino and/or dark matter experiments, we recommend DOE fund the cavern outfitting of the SURF expansion.



SURF UG Laboratory Expansion – Mission Needs

- Essentially all near term and existing UG lab space at SURF is fully subscribed.
- Expansion of UG laboratory space at multiple levels is needed to keep SURF attractive to developing/future science needs.
- Next-generation experiments would require space to be available ~2030
- SURF is playing a strong role in the UG Science Community:
 - User Association serving as a catalyst for community discussions to leverage future planning.



- Strong Community Support endorsing more space at SURF (Vision Workshop 2021, Snowmass 2021).
- Anticipating strong recognition and support for SURF in upcoming P5 report for U.S. strategic planning.

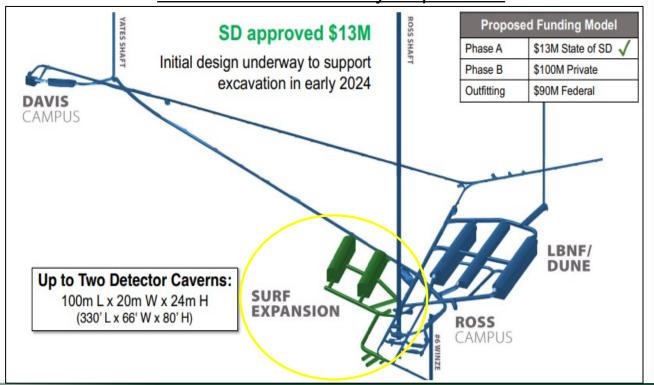
4850L SURF UG Laboratory Expansion

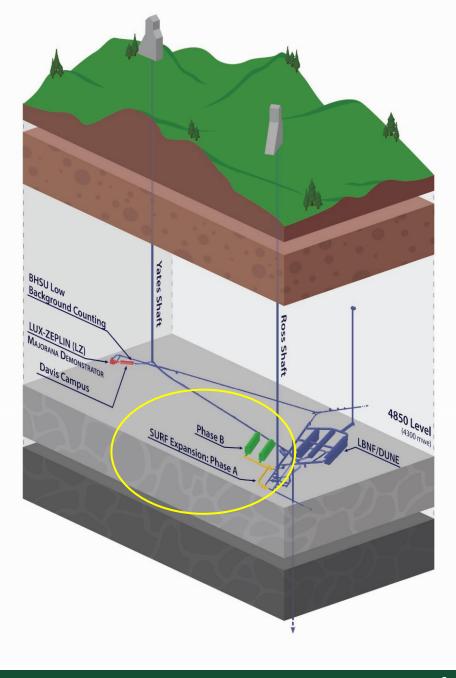
Two Phases of Development

- Phase A: By-Pass Drift for ventilation, waste rock handling/access development, set-up for Phase B mobilization.
 - 6 to 7 month duration 2024 excavation timeframe
- Phase B: Construction of two large science-detector caverns, utility areas, primary access drifts.

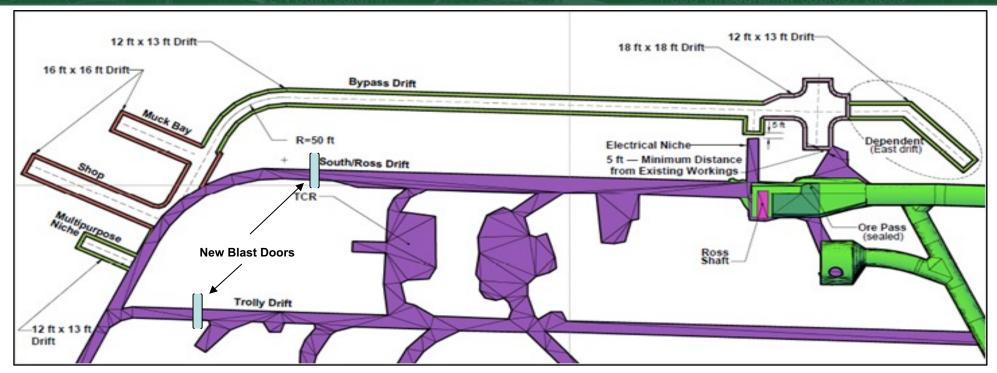
Possible 2028 – 2030 excavation timeframe

4850L UG Laboratory Expansion





4850L Laboratory Expansion – Phase A By-Pass Drift Excavation Project Status & Timeline



- Currently in the final stages of design.
- 95% Design due mid December 2023, construction proposals due late December 2023.
- Finalize design, negotiate & award construction contract January 2024.
- Expected mobilization for excavation March 2024.
- 6 7 month project duration.
- Project completion & closeout currently tracking September/October 2024.
- Workforce of 47 people
- 24-7 operation



Yates Shaft Rehabilitation – Mission Need

Why do we need Yates Shaft?

• Per code, MSHA requires two or more separate, properly maintained escapeways to the surface from UG facilities.

Both the Ross and Yates shafts are required to meet this code

 Yates shaft is the secondary access/egress for LBNF/DUNE and the primary access/egress for Davis Campus, 4100L geology experiments, and 1700L CAT lab

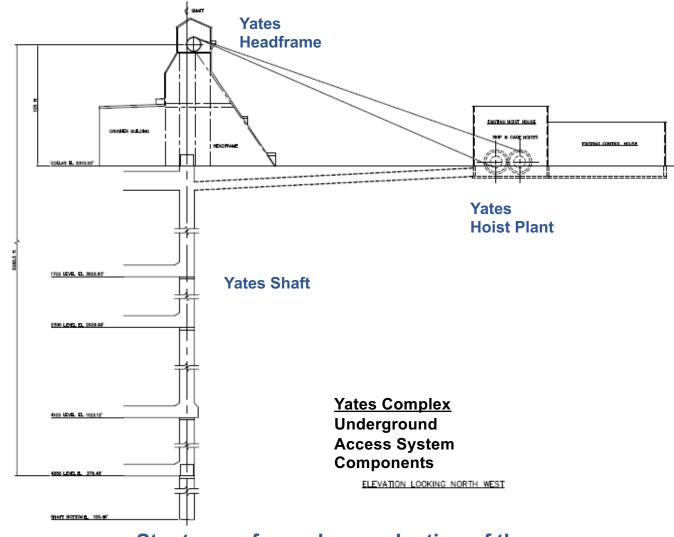
A fully updated & operational Yates Shaft is integral to SURF's future



Yates Shaft Rehabilitation

Hoists, Headframe & Shaft Evaluation

- Hoists Drives, Brakes & Clutches Upgrades (Cage & Skip Hoists)
 - 1930's hoist electro-mechanical controls technology and non-redundant braking systems require modernization
- Headframe 1930's structure is in good condition
 - Recommend ongoing inspection & monitoring plan. Do not modify or trigger new building codes
- Shaft Timber 1930 to 1940's timber shaft is in poor condition
 - Timber has reached the end of its useful life
 - Costs to maintain shaft are expected to significantly rise
 - Recommend replacement with steel sets in near future



Stantec performed an evaluation of the whole Yates UG access system



Yates Shaft Rehab – Schedule Overview

FY 24

Early Work projects

- UG electrical install
- Begin hoist upgrades

Shaft Rehab

 Project planning and concept design

FY 25

Early Work projects

Hoist upgrades continue

Shaft Rehab

 Procurement and award of design/build contract

FY 26

Early Work projects

Complete hoist upgrades

Shaft Rehab

- Final Design
- Mobilization

FY 27 - FY 29

Shaft Rehab

Construction



Cooperative Agreement #2

- We are in the final year of our first 5-year Cooperative Agreement with DOE for dayto-day SURF Operations.
- DOE has asked SDSTA to submit a proposal to continue SURF Operations via a second Cooperative Agreement with the Office of Science.
- CA#2 will provide financial assistance for operations through September 2029.
- The current scope will remain in force with the following DOE-requested additions:
 - Upgrade Yates Shaft hoists as an "early works" project to prepare for Yates Shaft Rehab.
 - Establish and staff a 24x7 operations control center.
 - Develop and implement a more formal facility configuration control process.
 - Augment ESH with additional MSHA-trained staff.



Cooperative Agreement #2

- Key Infrastructure Improvement Projects include:
 - Yates Hoist upgrades (FY24-FY26)
 - Continued pump room rehabilitation (FY24-FY26)
 - Electrical distribution upgrades (FY25-FY26)
 - Ellison Hill reconstruction and new entrance (FY26-FY27)
 - Yates Shaft rehabilitation (FY27-FY29)
- Additional items to address:
 - Add positions to expand support for LBNF/DUNE.
 - Recommend additional positions where staffing is lean or to address new requirements.
- CA#2 proposal will be submitted in mid-January for a September 2024 award.



Safety Performance Data

Over two years of performance with no lost time injuries

Days Away Restricted or Transferred FREE	
(July 1 st , 2021 – October 31 st , 2023)	
SDSTA	786,871 hours
Researchers	58,735 hours
Contractors	63,622 hours
Combined	909,228 hours

